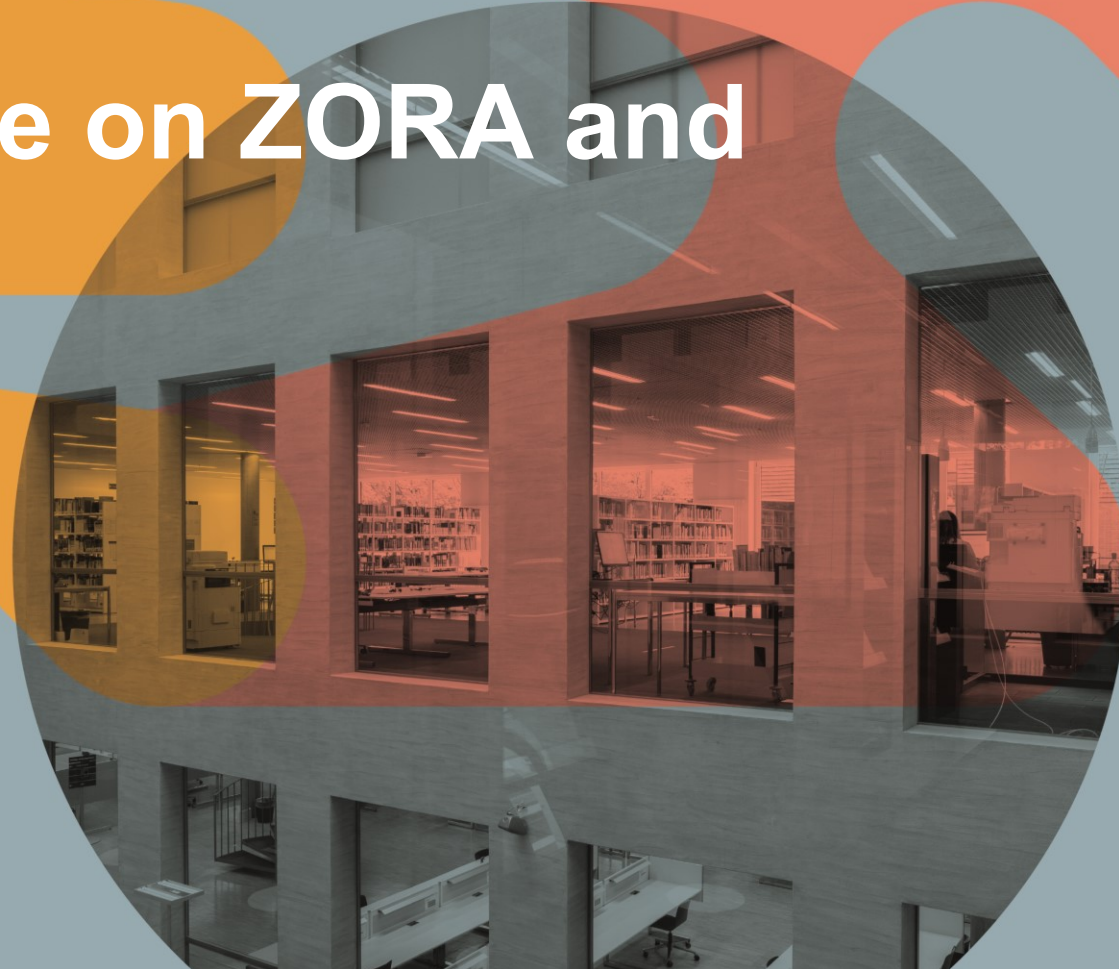


Introductory course on ZORA and Open Access

Team Open Science Services



Open Access: Definition

Open Access means that a publication is freely accessible worldwide on the internet without technical and legal hurdles



Open Access & ZORA-Submitter

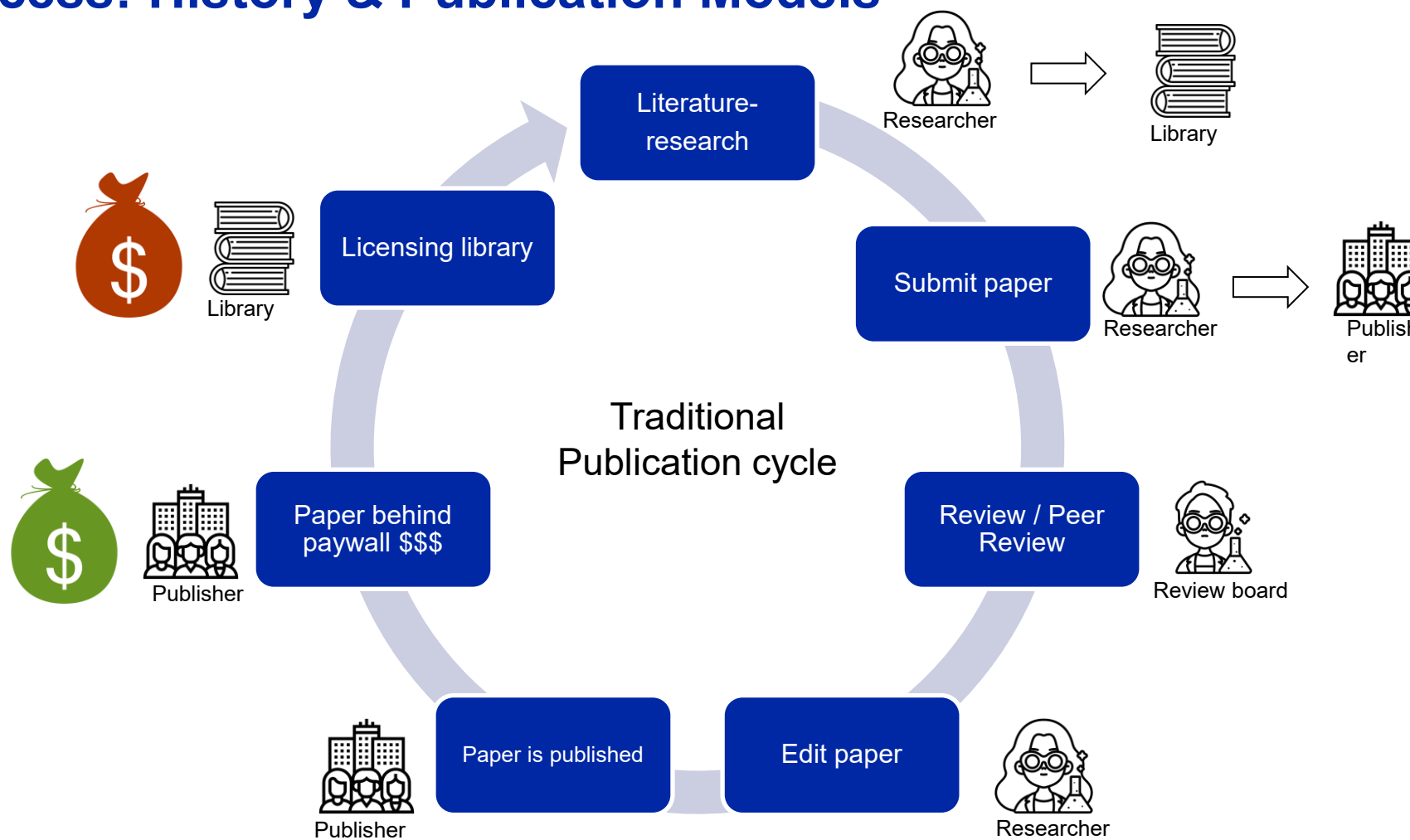
- ⌚ ZORA (Zurich Open Repository and Archive) is the collection vessel for open access publications at UZH.
- ⌚ By recording publications including full text, you help to implement the [Open Science Policy](#)

"UZH expects that every publicly funded scientific output - for example publications, research data and codes - is publicly accessible."

"The UZH expects its researchers and employees to publish all scientific achievements in open access. As far as possible, scientific achievements should be made available immediately and without restriction under an open licence, preferably in the published version and without a blocking period."

- ⌚ With your help, we can increase the OA content in ZORA
- ⌚ If you have any questions or uncertainties, please feel free to contact the Open Access team at any time (oa@ub.uzh.ch).

Open Access: History & Publication Models



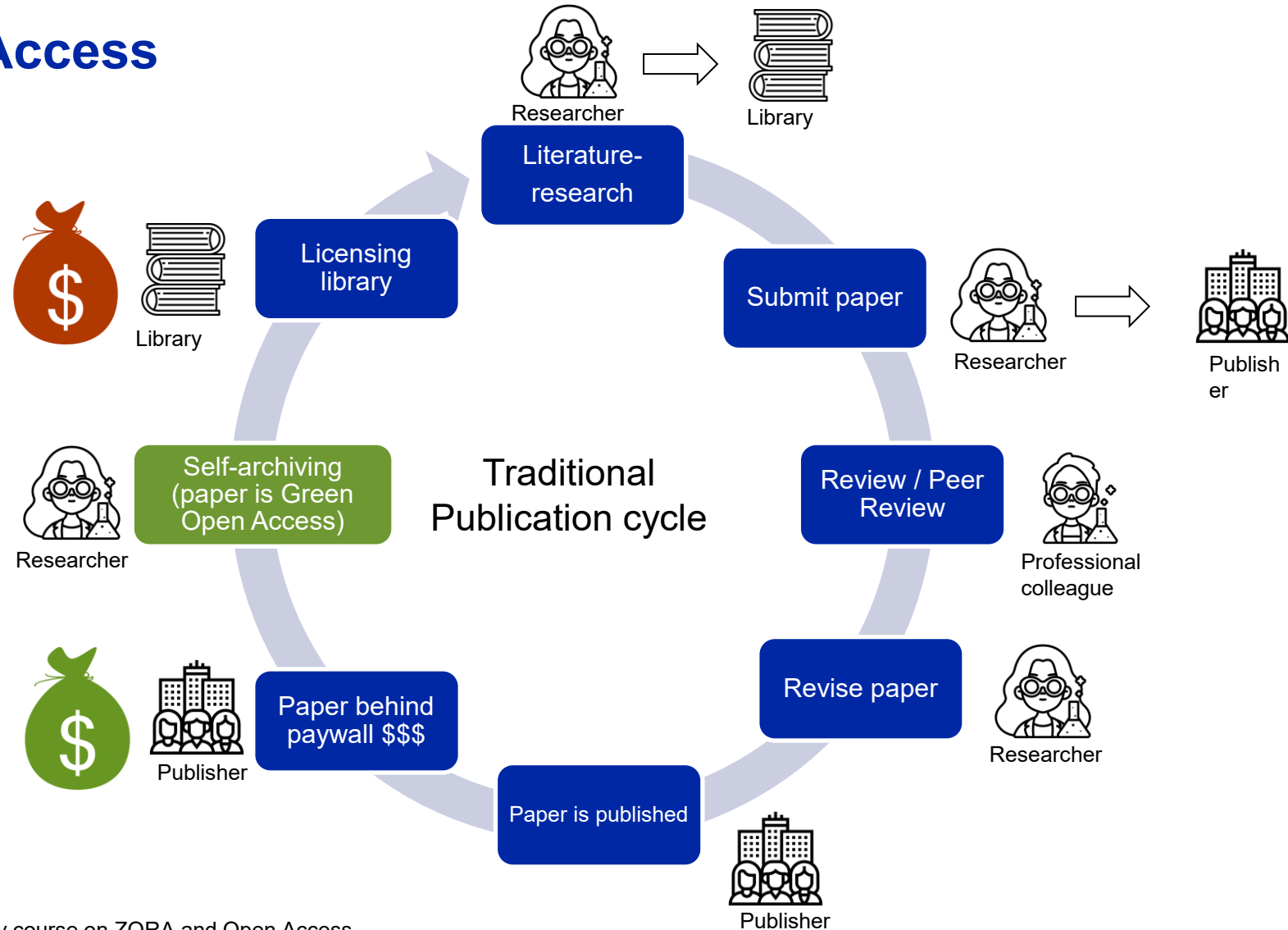
Open Access: Repositories & Self-Archiving

Repository: A repository is a place for storing data. Most universities provide an institutional repository for the deposit of scientific publications. The University of Zurich is using "Zurich Open Repository and Archive", ZORA, since 2006.

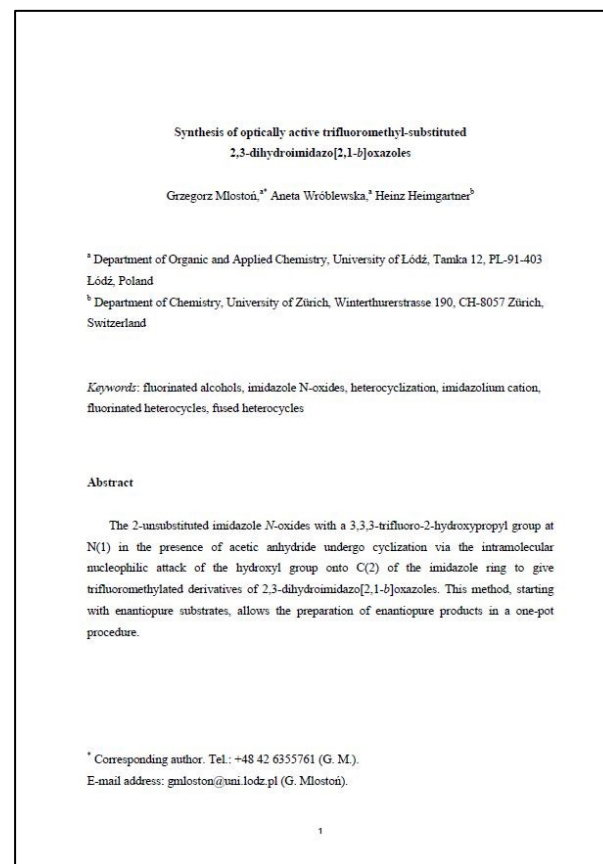
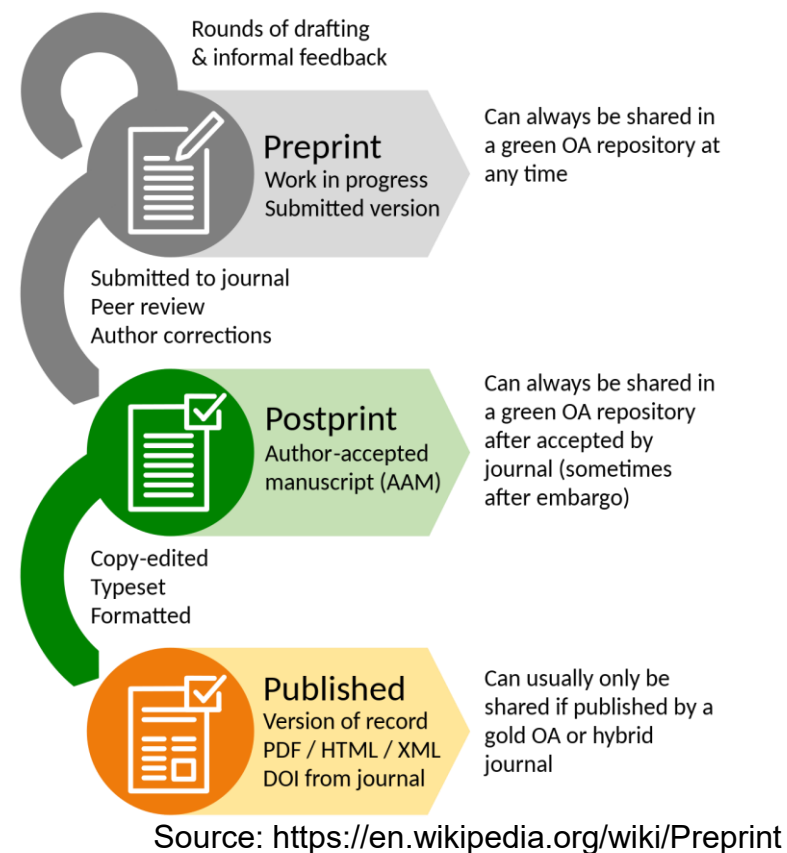
Self-archiving: Researchers deposit the PDF of a publication in the *institutional* repository. Many larger publishers have a *self-archiving policy*. This determines which *version of the text* may be deposited and when it may be accessible, i.e. whether there is an *embargo*.

[Sherpa/RoMEO](#) is a database in which the self-archiving guidelines of the publishers can be looked up. This is also used as a basis in ZORA in the "Upload" tab.

Green Open Access



ZORA - Excursus Text Versions - Which versions are there?



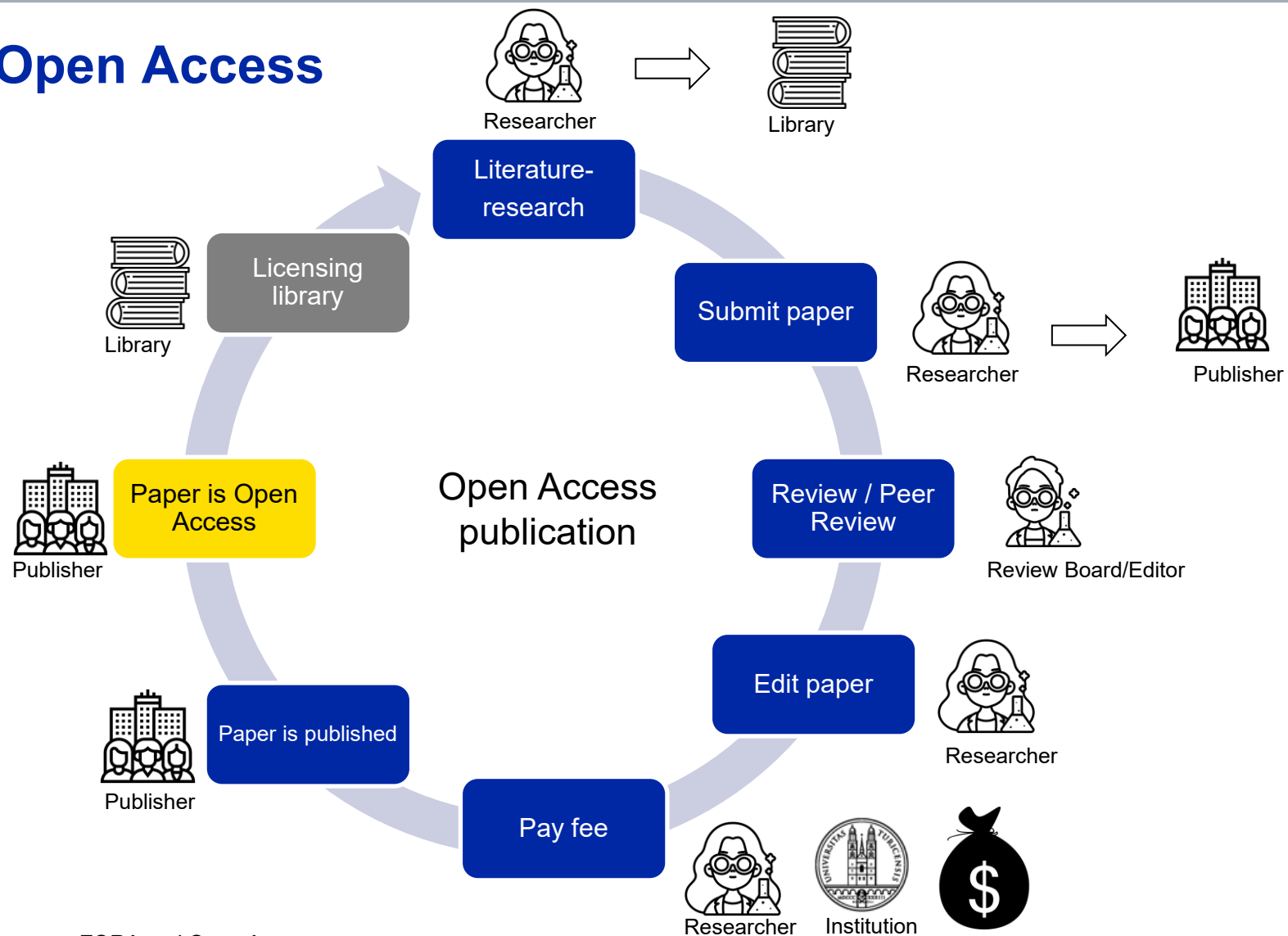
ZORA - Excursus text versions - Tips for differentiation

Published version	Accepted manuscript	Preprint (before peer review)
<ul style="list-style-type: none">- Definite page numbers (e.g. 237-255, instead of 1-16)- Formatted- Publisher's logo and copyright notice- Can usually be downloaded from the publisher's website.	<ul style="list-style-type: none">- Text is identical to the published version- Not in the publishing layout- Often a . doc or . docx resp. the PDF version of it- Author:s should have access to the accepted manuscript	<ul style="list-style-type: none">- Often looks the same as the accepted manuscript- Text and title often differ from the published version, as the preprint was revised later on- Author:s know if it is the preprint or the accepted manuscript

ZORA - Excursus text versions - Is all the effort worth it?

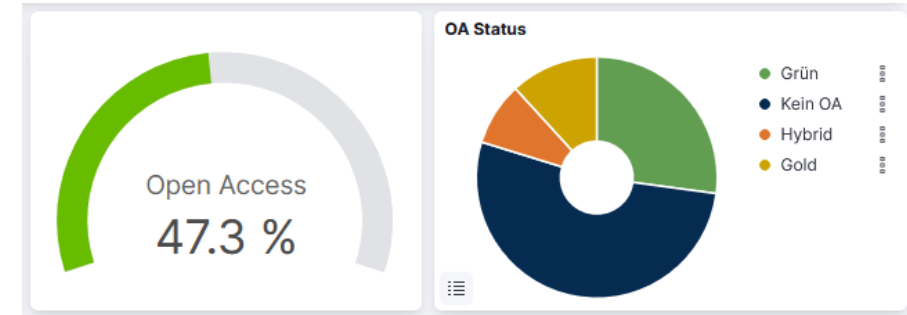
- ⌚ Taxpayers outside university libraries should also have access to current research results and not have to pay a second time for access
- ⌚ Open research results are cited more often and are more visible
- ⌚ This is a requirement of universities and (inter)national funding bodies (SNF, EU, ...).
- ⌚ This is a contribution to efficient research funding
- ⌚ Search engines find the research results better on
- ⌚ ...
- ⌚ See also: <https://open-access.network/informieren/open-access-grundlagen/gruende-und-vorbehalte>

Gold & Hybrid Open Access

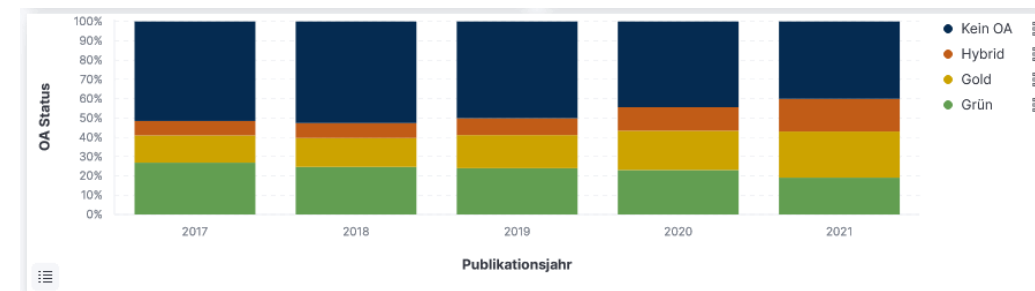


Zurich Open Repository and Archive (ZORA)

- Since 2008, basis for the Academic Report
- 168,000 publications in ZORA (July 2022)
- over 1500 submitters
- Around 11,000 publications per year that flow into the Academic Report (no Academic Report without ZORA, basis for evaluations)
- Publications from ZORA are dynamically integrated on around 900 UZH websites (Magnolia CMS)
- Figures on ZORA are presented in the Open Access Monitor www.oamonitor.uzh.ch



OA share 2008 - today (Open Access Monitor)

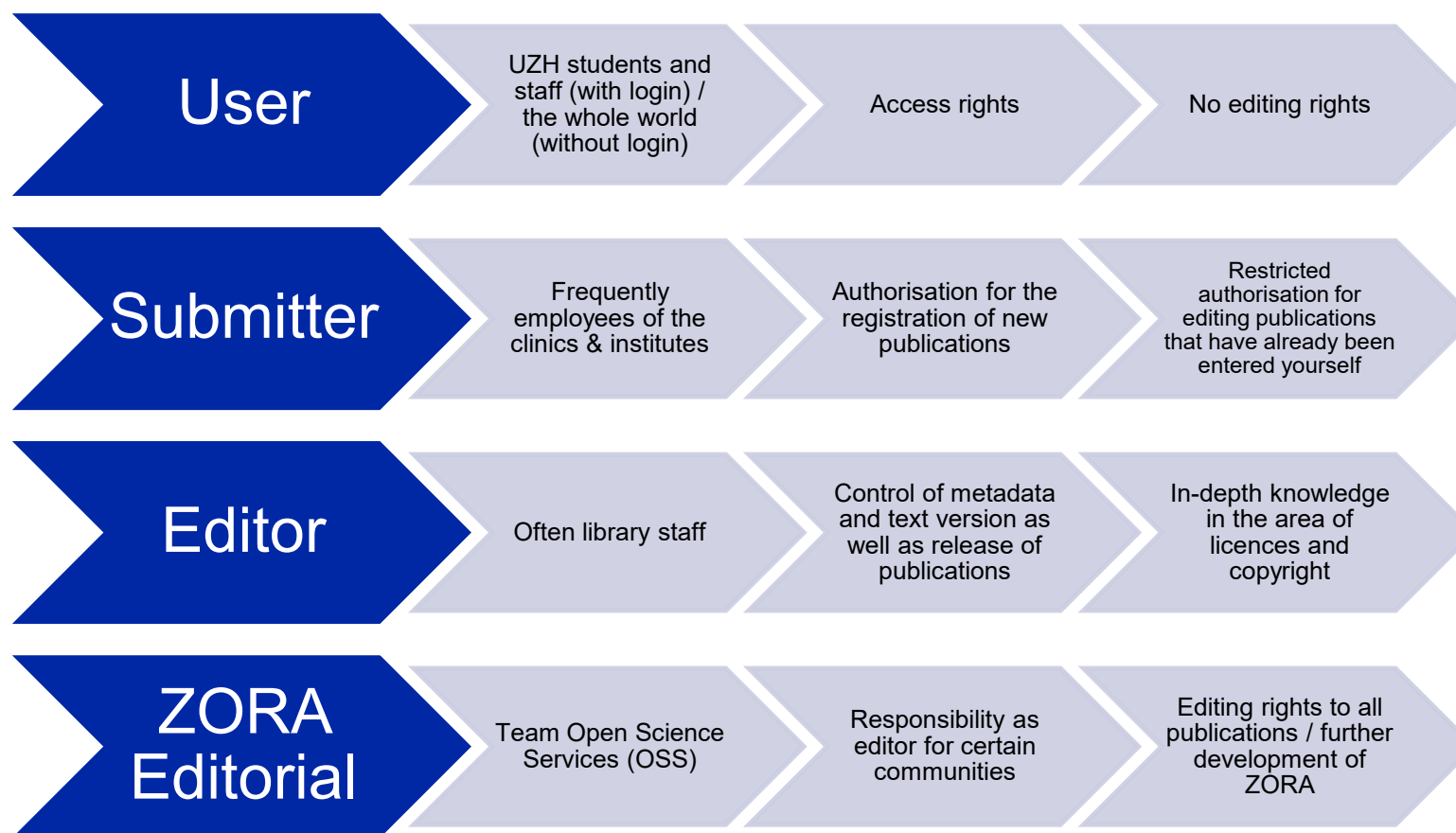


Development of OA share from 2015 - today (Open Access Monitor)

Publication types in ZORA

- ⌚ **Articles** in scientific journals
- ⌚ **Book chapters** (contributions to anthologies, encyclopaedias and other scientific works)
- ⌚ **Conference contributions, proceedings**
(only full articles, no abstracts, posters or PowerPoint presentations)
- ⌚ **Monographs**, incl. textbooks and schoolbooks
- ⌚ **Dissertations**
- ⌚ **Habilitations**
- ⌚ **Master's theses** (various conditions; e.g. only with full text)
- ⌚ For some faculties: Contributions **in selected newspapers** (depending on [faculty](#))
- ⌚ **Editorships of** scientific works
- ⌚ **Working Papers** (within Working Paper series)
- ⌚ Published **research reports** (no internal reports)
- ⌚ **Scientific publications** in electronic form (radio and TV contributions, ...)

ZORA - Roles and Responsibilities



ZORA - The role of the ZORA Submitter

Always

- ✓ Enter publication in ZORA (import or manually) via "Manage deposits".
- ✓ Record own institution (and any other institutions)
- ✓ Capture or add metadata
- ✓ Upload full text
- ✓ Check with author if other text version or further information is required.

Optional (depending on the institute)

- The publications of individual researchers with the ORCID iD supplement

ZORA - First steps



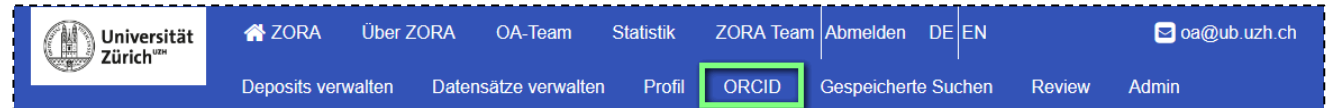
The screenshot shows the ZORA interface with three red circles highlighting key features:

- 1**: Navigation menu (ZORA, Über ZORA, OA-Team, Statistik, Anmelden, etc.)
- 2**: Deposits management section (Deposits verwalten, Hilfe)
- 3**: 'Neues Dokument' button

Other visible elements include a search bar, a table of deposits, and various filters and export options.

Letzte Änderungen	Titel	Dokumenttyp	Dokumentenstatus	
03 Okt. 2021 08:25	Motivations and Constraints of Meat Avoidance	Artikel in wissenschaftlicher Zeitschrift	Veröffentlicht	  
15 Sep. 2021 13:55	Morphological analysis and lemmatization for Swiss German using weighted transducers	Konferenzbeitrag, Proceedings	Veröffentlicht	  

ZORA - FAQ ORCID iD



Researchers can

- [deposit](#) the [ORCID iD](#) if they already have one
- [Obtain](#) an [ORCID iD via ZORA](#)
- Mark the publications with the ORCID iD
- Export ZORA publications to the ORCID Record

Submitters can

- register as delegated users by researchers
- Subsequently mark publications of the researchers with the ORCID iD

<https://www.ub.uzh.ch/en/unterstuetzung-erhalten/tutorials/zora/orcid-checkliste.html>

ZORA - FAQ text upload

This text version may always be deposited in ZORA as OA
Please enquire with author

No permission from publisher to deposit the final version
Text could nevertheless always be uploaded, but for registered users only

Note: There is an option to unlock a publication (Hybrid Open Access).
Check info on publisher's website.
Editors will double check

Manuskripttyp	Status	Dauer	Anforderungen	Lizenz	Politik
Akzeptiertes Manuskript:	✓	24 Months	Must link to publisher version with DOI	CC BY-NC-ND	Policy
Publiziertes PDF:	✗				Policy
Publiziertes PDF:	Hybrid OA Option		Published source must be acknowledged with citation	CC BY	Policy
Publiziertes PDF:	Hybrid OA Option		Published source must be acknowledged with citation	CC BY	Policy
Publiziertes PDF:	Hybrid OA Option		Published source must be acknowledged with citation	CC BY-NC-ND 4.0	Policy
Read&Publish-Vertrag:	Die Publikation wurde eventuell im Rahmen eines Read&Publish-Vertrags veröffentlicht und könnte daher eine offene Lizenz haben. Bitte überprüfen Sie die Lizenz der Publikation auf der Verlagswebsite oder im PDF.				

The article may have been published under a special contract and is therefore Open Access
Editors will check



The Sherpa/RoMEO database serves as the basis for this page.

URL erhältlich: <https://doi.org/10.1016/j.jenvp.2019.101369>. Die Publikation ist zugänglich unter einer CC BY-NC-ND Lizenz.

ZORA - Useful links

Information/Tutorials: <https://www.ub.uzh.ch/en/unterstuetzung-erhalten/tutorials/zora.html>

Videos for importing metadata via DOI & PMID: <https://www.ub.uzh.ch/en/unterstuetzung-erhalten/tutorials/zora/zora-bibliographische-angaben-importieren.html>

FAQs: <https://www.ub.uzh.ch/de/wissenschaftlich-arbeiten/publizieren/publizieren-auf-uzh-plattformen/faqs-zu-zora.html>

ORCID: <https://www.ub.uzh.ch/de/unterstuetzung-erhalten/tutorials/zora/orcid-checkliste.html>

UZH Open Access Monitor: <https://www.oamonitor.uzh.ch>

University Library website: <https://www.ub.uzh.ch>

Open Access Network: <https://open-access.network/startseite>

[Sherpa/RoMEO](#) self-archiving database

Directory of Open Access Journals ([DOAJ](#))

Bibliothek

der Universität Zürich



**Universität
Zürich^{UZH}**

Demo www.zora.uzh.ch